Problem Management Plus (PM+) Competencies

1. RECOGNISING SOLVABLE & UNSOLVABLE PROBLEMS

| Check all behaviours demonstrated in each category. | | | | |
|---|---|--|--|--|
| Unhelpful or potentially harmful behaviours | Basic helping skills | Advanced helping skills | | |
| □ Blames client for problems (e.g., 'You got yourself into this situation, it's your job to get yourself out') □ Says all of client's problems are too difficult or cannot be solved | □ Brainstorms with client on new or previous problems client has mentioned □ Lists out problems with client □ Describes or gives examples on difference between solvable and unsolvable problems □ None of the above | □ Completes all Basic Helping Skills □ Facilitates client to prioritise problems □ Checks-in with client to clarify if prioritised problems are solvable or unsolvable | | |
| Check the leve | el that best applies (only one level should be ch | ecked) | | |
| any unhelpful behaviour no | evel 2 b basic skills, some but not all basic skills | Level 4 all basic helping skills plus any advanced skill | | |
| Notes: | | | | |

2. SELECTING THE PROBLEM

| Check all behaviours demonstrated in each category. | | | | |
|--|---|---|--|--|
| Unhelpful or potentially harmful behaviours | Basic helping skills | Advanced helping skills | | |
| □ Chooses the problem for the clier □ Selects problem that is out of client's control | Works with client to select a specific problem that is in the client's control Asks for client's feedback on selected problem (e.g., 'Do you feel comfortable to start defining this problem?') None of the above | □ Completes all Basic Helping Skills □ Explains each step of selecting a problem clearly to the client | | |
| Check the | evel that best applies (only one level should be ch | ecked) | | |
| Level 1 any unhelpful behaviour | Level 2 no basic skills, or some but not all basic skills | Level 4 all basic helping skills plus any advanced skill | | |
| Notes: | | | | |

3. DEFINING THE PROBLEM AND GOAL

| Check all behaviours demonstrated in each category. | | | | |
|---|---|--|--|--|
| Unhelpful or potentially harmful behaviours | Basic helping skills | Advanced helping skills | | |
| ☐ Tells client the problem is hopeless ☐ Mocks client for potential goals (e.g., 'That goal is impossible, why would you think of that?') | □ Generates some ideas with client to define the problem and goal □ Establishes a specific definition for the problem with client □ None of the above | □ Completes all Basic Helping Skills □ Focuses on practical elements of the problem that can be influenced □ Motivates and prompts client to imagine the problem as solved □ Works with client to break problem in small pieces or steps to make it more specific | | |
| Check the level that best applies (only one level should be checked) | | | | |
| — any unhelpful behaviour — no | evel 2 b basic skills, some but not all basic skills | all basic helping skills plus any advanced skill | | |
| Notes: | | | | |

4. BRAINSTORMING SOLUTIONS

| Check all behaviours demonstrated in each category. | | | | |
|--|---|---|--|--|
| Unhelpful or potentially harmful behaviours | Basic helping skills | Advanced helping skills | | |
| □ Asks suggestive questions about solutions brainstormed by client (e.g., 'That is not really how you want to solve it, is it?') □ Encourages or focuses on unobtainable solutions □ Focuses only on solutions that 'fix the entire problem' □ Tells client how to solve the problem (e.g., 'You should') | □ Facilitates client to come up with 1 or 2 'practical' solutions □ Unrealistic or unhelpful solutions are eliminated □ None of the above | □ Completes all Basic Helping Skills □ Works with client to freely brainstorm as many solutions as possible without judgement (e.g., silly, realistic) □ Actively prompts client to encourage brainstorming (e.g., 'What would you recommend a friend to do in your position?') | | |
| Check the leve | l that best applies (only one level should be ch | ecked) | | |
| any unhelpful behaviour | evel 2 b basic skills, some but not all basic skills | Level 4 all basic helping skills plus any advanced skill | | |
| Notes: | | | | |

5. CHOOSING A SOLUTION

| Check all behaviours demonstrated in each category. | | | | |
|---|--|---|--|--|
| Unhelpful or potentially harmful behaviours | Basic helping skills | Advanced helping skills | | |
| □ Chooses an unrealistic solution or a solution with a negative impact (e.g., 'Run away from home') □ Tells client what solution to choose □ Judges client for the chosen solution (e.g., 'That will never work') | Removes unrealistic solutions Helps client select an achievable solution with least negative impact and most potential to be helpful None of the above | □ Completes all Basic Helping Skills □ Finds out how client has previously solved problems and discusses what works and does not work □ Discusses (dis)advantages OR positive & negative consequences of ALL listed solutions | | |
| Check the level that best applies (only one level should be checked) Level 1 any unhelpful behaviour Level 2 no basic skills, or some but not all basic skills or some but not all basic skills plus any advanced skill | | | | |
| Notes: | | | | |

6. DEVELOPING AN ACTION PLAN FOR THE SOLUTION

| | Check all behaviours demonstrated in each category. | | | | |
|----|---|--------------|--|--|--|
| ι | Inhelpful or potentially harmful behaviours | | Basic helping skills | | Advanced helping skills |
| | Tells client what to do Creates barriers for client or discourages client from trying (e.g., 'Your husband would never allow this') Criticises client's input Dismisses barriers or does not problem-solve for them | | Creates an action plan with steps that are specific and measurable Sets a timeline for the action plan Remains encouraging and helpful None of the above | | Completes all Basic Helping Skills Sets reminders Discusses potential barriers to implementation of the action plan Helps client create an alternative plan (e.g., 'If you get too worried, do breathing exercises') |
| | Check the level that best applies (only one level should be checked) | | | | |
| | Level 1 any unhelpful behaviour | eve o bas | | | Level 4 all basic helping skills plus any advanced skill |
| No | tes: | | | | |

7. REVIEWING MANAGING PROBLEMS

| Check all behaviours demonstrated in each category. | | | |
|--|---|---|--|
| Unhelpful or potentially harmful behaviours | Basic helping skills | Advanced helping skills | |
| □ Blames or scolds client for incomplete tasks □ Tells client what should and should not have been done (e.g., 'It's your fault, you should have been braver') | □ Discusses implementation of action plan □ Praises client for any attempt to implement action plan, even if not successful □ Explores and normalises any challenges client mentions □ None of the above | □ Completes all Basic Helping Skills □ If not (completely) successful, adapts action plan with client accordingly (e.g., sets more effective reminders) □ Chooses new problem or solution that is more feasible as needed □ If client was successful, discusses steps to continue managing problem | |
| Check the level | that best applies (only one level should be check | ked) | |
| any unhelpful behaviour no | evel 2 basic skills, some but not all basic skills | Level 4 all basic helping skills plus any advanced skill | |
| Notes: | | | |

8. PSYCHOEDUCATION FOR STRESS MANAGEMENT & RELAXATION

| Check all behaviours demonstrated in each category. | | | |
|--|--|---|--|
| Unhelpful or potentially harmful behaviours | Basic helping skills | Advanced helping skills | |
| ☐ Judges client for symptoms or feelings (e.g, 'Why worry and feel body discomfort about such simple things?') ☐ Rushes explanation | Explains or gives examples of how feelings may affect our bodies or create physical discomforts Introduces plan to learn techniques (e.g., breathing) for relief None of the above | □ Completes all Basic Helping Skills □ Gives examples of common types of discomfort □ Identifies client's experienced symptoms or feelings and explains how these might create uncomfortable body sensations □ Explains why technique is useful □ Uses metaphors to explain | |
| Check the level | that best applies (only one level should be check | ced) | |
| any unhelpful behaviour no | evel 2 basic skills, some but not all basic skills | Level 4 all basic helping skills plus any advanced skill | |
| Notes: | | | |

9. INTRODUCE BREATHING STRATEGY (THEN PRACTICE AND REPEAT)

| Check all behaviours demonstrated in each category. | | | | | | |
|---|--|--|--|--|--|--|
| Unhelpful or potentially harmful behaviours | Basic helping skills | Advanced helping skills | | | | |
| □ Forces client to practice breathing strategy □ Criticises client on performance (e.g., 'That's all wrong; you need to do it this way') □ Rushes through practice or uses a loud or harsh voice □ Gives nonspecific or unhelpful suggestions (e.g., 'Try breathing better') | □ Introduces new technique (e.g., breathing) to willing client □ Guides client through practice, checking-in along the way □ Uses appropriate hand placement and gestures for demonstration □ Paces instruction and breathing steps (e.g., paces count of 1,2,3,4) □ None of the above | □ Completes all Basic Helping Skills □ Ensures client does not feel need for perfection (e.g., 'This takes practice, you'll know what is comfortable for you') □ Praises client for practicing strategy and normalises any struggles □ Adapts strategy as needed to ensure client's comfort □ Uses metaphors (e.g., balloon metaphor) or helps client prepare body (e.g., 'Shake out your body') | | | | |
| | Check the level that best applies (only one level should be checked) | | | | | |
| any unhelpful behaviour no l | evel 2 basic skills, some but not all basic skills | all basic helping skills plus any advanced skill | | | | |
| Notes: | | | | | | |

10. STRESS MANAGEMENT REVIEW: CHECK IN AND ENCOURAGE CONTINUED PRACTICE

| | Check all behaviours demonstrated in each category. | | | |
|----|--|--|--------|---|
| U | Inhelpful or potentially harmful behaviours | Basic helping skills | | Advanced helping skills |
| | Judges client on performance or negative experience with home practice (e.g., 'That is awful; you did it wrong') Discourages client from practicing independently (e.g., 'You will hurt yourself if you try alone; you're | □ Checks-in with client on experience of practicing strategy at home □ Praises client's attempt to practice at home □ Normalises any challenges experienced by client and helps to overcome them | | Completes all Basic Helping Skills Briefly reviews and practices breathing or other technique together with client in the session Works with client to find best times and places to practice independently |
| | hopeless') | Encourages client to continue practicing independently None of the above | | Explores and solves potential barriers client might face to independent practice |
| | Check the leve | el that best applies (only one level should be ch | ecked) | • |
| | Level 1 any unhelpful behaviour | Level 2 o basic skills, r some but not all basic skills | | Level 4 all basic helping skills plus any advanced skill |
| No | ites: | | | |

11. SCHEDULING ACTIVITIES & TASKS

| | Check all behaviours demonstrated in each category. | | | | | |
|--|--|------|--|--------|---|--|
| Unhelpful or potentially harmful behaviours | | | Basic helping skills | | Advanced helping skills | |
| | Makes activity schedule without client's input Schedules activities that are vague of unobtainable in the short-term (e.g., 'Get a new job,' 'walk in forest') Blames client for feelings or negative behaviours or activities | or | □ Brainstorms list of different types of activities with client □ Asks client to choose one task and one pleasant activity to begin with □ Schedules specific days, times and locations for selected activities □ None of the above | | Completes all Basic Helping Skills Connects activities with reminders or with other events or commitments Reviews potential barriers or challenges Effectively uses worksheet | |
| | (e.g., 'It is your fault') | | | | | |
| | Check the l | evel | that best applies (only one level should be che | ecked) | | |
| | Level 1 any unhelpful behaviour | no | evel 2 basic skills, some but not all basic skills | 5 | Level 4 all basic helping skills plus any advanced skill | |
| No | Notes: | | | | | |

12. STRENGTHENING SOCIAL SUPPORT

| Check all behaviours that are demonstrated in each category. | | | |
|--|---|---|--|
| Unhelpful or potentially harmful behaviours | Basic helping skills | Advanced helping skills | |
| □ Discourages client from contacting other people, agencies or community □ Only suggests contact with emergency services □ Judges client for difficulties in communicating with family, friends or community members | □ Identifies social support in client's life □ Explains meaning of strengthening social support □ Works with client to identify new or various social support networks □ Encourages client to make contact with others | □ Completes all Basic Helping Skills □ Schedules action plan with client including when and whom to reach out to for support □ Discusses overcoming barriers and challenges □ Recommends skills/techniques to support relationship goals | |
| | None of the above | 1.10 | |
| Level 1 any unhelpful behaviour | that best applies (only one level should be cheevel 2 be basic skills, some but not all basic skills | Level 4 | |
| Notes: | | | |

Acknowledgement

This scale is informed by research described in: Pedersen G A, Gebrekristos F, Eloul L, Golden S, Hemmo M, Akhtar A, Schafer A, Kohrt B A. Development of a Tool to Assess Competencies of Problem Management Plus Facilitators Using Observed Standardised Role Plays: The EQUIP Competency Rating Scale for Problem Management Plus. *Intervention*. 2021;19(1):107-17. https://www.interventionjournal.org/text.asp?2021/19/1/107/312725

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